

08 CV 00864

John J. Tomaselli
TOMASELLI & CO.
110 Wall Street
11th Floor, No. 68
New York, New York 10005
Tel: (212) 461-4880
Fax: (212) 214-0318
ATTORNEYS FOR PLAINTIFF
COSCOL (HK) INVESTMENT & DEVELOPMENT CO., LTD.
UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

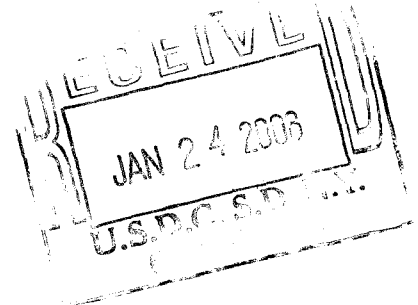
COSCOL (HK) INVESTMENT &
DEVELOPMENT CO., LTD.,

Plaintiff,

-against-

ESCOPEA OIL & GAS CORPORATION,

Defendant.



08 Civ. _____

**CORPORATE DISCLOSURE
STATEMENT IN ACCORDANCE
WITH RULE 7.1 OF THE FEDERAL
RULES OF CIVIL PROCEDURE**

I, John J. Tomaselli, attorney for Plaintiff COSCOL (HK) Investment & Development Co., Ltd., having filed an initial pleading in the above captioned matter, make the following disclosure to the Court pursuant to Rule 7.1 of the Federal Rules of Civil Procedure:

COSCOL (HK) Investment & Development Co., Ltd. is not publicly traded, but it is 100% owned by COSCO Shipping Co., Ltd., which is publicly traded on the Shanghai stock exchange.

Dated: New York, New York
January 23, 2008

TOMASELLI & CO.

By: _____

John J. Tomaselli

110 Wall Street

11th Floor, No. 68

New York, New York 10005

Tel: (212) 461-4880

Fax: (212) 214-0318

Attorneys for Plaintiff

COSCOL (HK) Investment & Development Co., Ltd.